

Removing Signers via API

Branch w/ POC

Utopia: [GBSignixDeleteSignerAndFiledPOC](#)

Removing signers via the API had several issues

- Required that we populate the signer with a valid email
 - this is weird because after creating the transaction we are immediately removing them
- The fields for that user were still showing up, but they could be ignored, deleted (sometimes), or assigned to another signer.

Details from SIGNiX

We did find a way for you to do this with an AJAX call. If you know the ID of the signer (ie: P01, P02 usually the order of the parties in the transaction), you can make the attached call (substitute in DocSetID for the id and ofc, your credentials) to drop all of a user's tasks from a transaction and then drop that party out of the transaction.

Let us know if you have any questions.

```
TRANSACTION_SAVEDeltas: Transaction_DropRole, DropAllTask
```

```
<?xml version="1.0" encoding="UTF-8"?>
<SubmitAjaxRq xmlns="urn:com:signix:schema:sdddc-1-1">
  <CustInfo>
    <Sponsor>SUB</Sponsor>
    <Client>SUB</Client>
    <UserId>SUB</UserId>
    <Pswd>SUB</Pswd>
  </CustInfo>
  <Data>
    <DocumentSetID>SUB</DocumentSetID>
    <Request>{"objectType":"Transaction_SaveDeltas","id":"SUB
DocSetID","deltas":[{"objectType":"Transaction_DropAllTask","roleID":"P02"}, {"objectType":"Transaction_DropR
ole","id":"P02"}]}</Request>
  </Data>
```

Alternative Approach

This is more than likely the approach we will end up taking.

You can just not send MemberInfo for a template signer, and you will get the same behavior as making the above API calls, but you don't have to populate a fake signer email just so you can remove the, but you will still have unassigned fields that show (but again, they can be ignored, deleted, or assigned to others signers).

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