

Migration Report and Dashboard Creation Training

This training was held with Kelsee Beck and Brock Cutler when they requested an understanding of how to report on customers that had purchased a migration. Especially, customers migrating from EFCO to Rubex.

While this training is for this particular scenario, this is a very useful training to watch if you need to report on other aspects of the "Migrations" object. It also shows how to take the report and add it to an existing dashboard.

Link to Gong training: <https://app.gong.io/call?id=1221528492914961290>

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